Dear Valued Customer,

We are committed to continue serving you as a reliable partner.

The highly dynamic development of the COVID-19 topic makes it difficult to provide tangible assessments upon which further planning can be based. This applies especially as mitigation measures by several governments, like travel restrictions or movement control orders have been announced on short notice and exceed our sphere of influence.

Our focus is to protect the health of our employees and to keep operations within our manufacturing facilities running as smoothly as possible. All major worldwide manufacturing sites of Infineon are currently operational, some at reduced loading levels. The Infineon management team has implemented significant precautions at all Infineon manufacturing and office locations to help contain the spread of the coronavirus. These measures follow the guidance from local health and government agencies and business continuity experts to minimize contact between our employees and are consistent with social distancing and hygiene best practices.

Asia:
Our Assembly & Test site in Cavite (previously Cypress), Philippines is currently re-ramping back to full operation until beginning of June as a result of the change from Enhanced Community Quarantine to General Community Quarantine since 16 May 2020.

While the Conditional Movement Control (CMCO) has been extended through 9 June 2020 in Malaysia, our Frontend site Kulim as well as our Assembly & Test site in Melaka have the authorization to fully operate. We are therefore in the position to serve the expected customer demand in general, temporary volume and structural limitations on technology level, however, still may apply.

In Singapore, most workplaces except for essential services and key economic sectors are closed. Our Test site in Singapore has the permission to continue production.

Our Subcontractors in Malaysia and the Philippines are affected by local restrictions and are producing at a reduced but improving volumes.

Americas:
Our Assembly & Test factory in Tijuana (Mexico) is currently still in operation at a limited volume. The Mexican Federal Government presented a plan to re-open the economy starting 1 June 2020.

Europe:
Our Frontend sites in Regensburg (Germany) and in Villach (Austria) have introduced short-time work starting 1 May 2020 for parts of the workforce as a result of decreasing demand, the Dresden (Germany) site is planned to follow starting 1 June 2020. The implementation of short-time work has no impact on our ability to serve expected customer demand, structural bottlenecks will be loaded to maximum machine capacity.

Response teams monitoring the local situation are installed and risk mitigation measures have been implemented. Despite shipping limitations, especially from Europe to Asia and to the U.S., deliveries are still ongoing although some of them may be delayed. We have implemented contingency plans by using e.g. different routes for shipments.

A range of factors determining our future ability to deliver as expected is beyond our control. However, we are focusing on our efforts to mitigate the impact of the current exceptional events and are committed to continue serving our customers as a reliable partner.

We will keep you updated via the established communication procedures.